

Friday, October 3, 2025

11:00-12:00 pm
Room JRR108

Tea and Coffee

12:00 -12:50pm
Room JRR101

Paper 1: Viral V. Acharya, Guillaume Plantin, **Olivier Wang**
"Indebted Supply and Monetary Policy: A Theory of Financial Dominance"

12:50-1:40 pm
Room JRR108

Lunch

1:40 -2:30pm
Room JRR101

Paper 2: Vadim Elenev, **Lu Liu**
"Mortgage Structure, Financial Stability, and Risk Sharing"

20 Minute Break

2:50 -3:40pm
Room JRR101

Paper 3: J. Carter Braxton Kyle Herkenhoff Chengdai Huang, Michael Nattinger Jonathan Rothbaum **Lawrence D. W. Schmidt**
"Rising Risk Among the Rich: Implications for Wealth Inequality and Interest Rates"

20 Minute Break

4:00 -4:50pm
Room JRR101

Paper 4: Vladimir Asriyan, **Priit Jeenas**, Alberto Martin
"Frost and Fire: A Tale of Two Crises"

5:00 -5:45pm
Prospect House Katherine Fullerton Gerould Common Room

Reception and Cocktails

5:45 -8:30pm
Prospect House John Doar Dining Room

Dinner

Saturday, October 4, 2025

8:30-9:00am <i>Room JRR108</i>	Breakfast
9:00 -9:50am <i>Room JRR101</i>	Paper 5: Joseph Abadi, Jesus Fernandez-Villaverde, Daniel Sanches <u>"International Currency Dominance"</u>
	20 Minute Break
10:10 -11:00am <i>Room JRR108</i>	Paper 6: Christopher Clayton, Amanda Dos Santos , Matteo Maggiori, Jesse Schreger "International Currency Competition"
	20 Minute Break
11:20 -12:10pm <i>Room JRR108</i>	Paper 7: Sebastian Di Tella, Cedomir Malgieri, Christopher Tonetti "Risk Markups"
	20 Minute Break
12:30 -1:20pm <i>Room JRR101</i>	Paper 8: Guillermo Ordonez, Laura Veldkamp <u>"The Missing Value of Data"</u>
1:20pm <i>Room JRR108</i>	Box Lunch