

FRIDAY, OCTOBER 2, 2026

11:00 AM – 12:00 PM

WELCOME

Room JRR108

12:00 – 12:50 PM

PAPER 1

Room JRR101

Thomas M. Mertens, Pascal Paul & **Andres Schneider**

“Reaching for Duration”

12:50 – 1:40 PM

LUNCH

Room JRR108

1:40 – 2:30 PM

PAPER 2

Room JRR101

Nicola Cetorelli & **Shohini Kundu**

“Regulatory Arbitrage within the Firm”

20-MINUTE BREAK

2:50 – 3:40 PM

PAPER 3

Room JRR101

Adrien d'Avernas, Egemen Eren & **Quentin Vandeweyer**

“The Fiscal Foundations of Safe Assets”

20-MINUTE BREAK

4:00 – 4:50 PM

PAPER 4

Room JRR101

Matteo Leombroni, **Carolyn Pflueger** & Adi Sunderam

“Risk and Return in Government Bonds”

SATURDAY, OCTOBER 3, 2026

8:30 – 9:00 AM

BREAKFAST

Room JRR108

9:00 – 9:50 AM

PAPER 5

Room JRR101

Anmol Bhandari, Sanhitha Jugulum, Laura Veldkamp & **Venky Venkateswaran**
“Firm Specialization vs. Diversification”

20-MINUTE BREAK

10:10 – 11:00 AM

PAPER 6

Room JRR101

Nicolas Crouzet, Zhiguo He, **Victor Lyonnet** & Yueran Ma
“Why Don’t Old Firms Do New Things?”

20-MINUTE BREAK

11:20 AM – 12:10 PM

PAPER 7

Room JRR101

Emile A. Marin & **Sanjay R. Singh**
“Incomplete Markets and Exchange Rates”

20-MINUTE BREAK

12:30 – 1:20 PM

PAPER 8

Room JRR101

Oliver Xie
“Financial Hedging and Optimal Currency of Invoicing”

1:20 PM

BOX LUNCH

Room JRR108